

# Shareholding Pattern

TARAI FOODS LTD.

Scrip Code : 519285  
Date Begin : 01 Jul 2011

Quarter Ending : September 2011  
Date End : 30 Sep 2011

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	1140000	30.27	6.43
held by public	2626700	69.73	14.81
<b>Total</b>	<b>3766700</b>	<b>100</b>	<b>21.24</b>
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants	No. of warrant	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	<b>17728120</b>		

Category of Shareholder	No. of Shareholders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of total No. of Shares		Shares pledged or otherwise encumbered	
				As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % of Total No. of Shares
<b>(A) Shareholding of Promoter and Promoter Group</b>							
<b>(1) Indian</b>							
Individuals / Hindu Undivided Family	18	1,931,862	544,352	10.90	10.90	-	-
<b>Sub Total</b>	<b>18</b>	<b>1,931,862</b>	<b>544,352</b>	<b>10.90</b>	<b>10.90</b>	<b>-</b>	<b>-</b>
<b>(2) Foreign</b>							
Individuals (Non-Residents Individuals / Foreign Individuals)	1	6,328,100	6,328,100	35.70	35.70	-	-
<b>Sub Total</b>	<b>1</b>	<b>6,328,100</b>	<b>6,328,100</b>	<b>35.70</b>	<b>35.70</b>	<b>-</b>	<b>-</b>
<b>Total shareholding of Promoter and Promoter Group (A)</b>	<b>19</b>	<b>8,259,962</b>	<b>6,872,452</b>	<b>46.59</b>	<b>46.59</b>	<b>-</b>	<b>-</b>
<b>(B) Public Shareholding</b>							
<b>(1) Institutions</b>							
Mutual Funds / UTI	6	12,900	400	0.07	0.07	-	-
Financial Institutions / Banks	2	20,100	-	0.11	0.11	-	-
<b>Any Others (Specify)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Sub Total</b>	<b>8</b>	<b>33,000</b>	<b>400</b>	<b>0.19</b>	<b>0.19</b>	<b>-</b>	<b>-</b>
<b>(2) Non-Institutions</b>							
Bodies Corporate	160	3,776,856	843,556	21.30	21.30	-	-
<b>Individuals</b>						<b>-</b>	<b>-</b>
Individual shareholders holding nominal share capital up to Rs. 1 lakh	15,098	3,709,863	1,945,522	20.93	20.93	-	-
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	29	1,651,845	1,534,745	9.32	9.32	-	-
<b>Any Others (Specify)</b>	<b>928</b>	<b>296,594</b>	<b>91,794</b>	<b>1.67</b>	<b>1.67</b>	<b>-</b>	<b>-</b>
Clearing Members	2	2	2	-	-	-	-
Non Resident Indians	889	254,579	49,779	1.44	1.44	-	-
Hindu Undivided Families	37	42,013	42,013	0.24	0.24	-	-
<b>Sub Total</b>	<b>16,215</b>	<b>9,435,158</b>	<b>4,415,617</b>	<b>53.22</b>	<b>53.22</b>	<b>-</b>	<b>-</b>
<b>Total Public shareholding (B)</b>	<b>16,223</b>	<b>9,468,158</b>	<b>4,416,017</b>	<b>53.41</b>	<b>53.41</b>	<b>-</b>	<b>-</b>
<b>Total (A)+(B)</b>	<b>16,242</b>	<b>17,728,120</b>	<b>11,288,469</b>	<b>100.00</b>	<b>100.00</b>	<b>-</b>	<b>-</b>

<b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b>	-	-	-	-	-	-	-
(1) Promoter and Promoter Group	-	-	-	-	-	-	-
(2) Public	-	-	-	-	-	-	-
<b>Sub Total</b>	-	-	-	-	-	-	-
<b>Total (A)+(B)+(C)</b>	<b>16,242</b>	<b>17,728,120</b>	<b>11,288,469</b>	-	<b>100.00</b>	-	-

**Notes:**

1. For determining public shareholding for the purpose of Clause 40A
2. For definitions of Promoter and Promoter Group, refer to Clause 40A.
3. Public shareholding

G S Sandhu  
Compliance Officer