

Shareholding Pattern

TARAI FOODS LTD.

Scrip Code : 519285
Date Begin : 01 Oct 2011

Quarter Ending : December 2011
Date End : 31 Dec 2011

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	1140000	28.5	6.43
held by public	2860000	71.5	14.81
Total	4000000	100	21.24
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
held by public	0	0	0
Total	0	0	0
Warrants	No. of warrant	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
held by public	0	0	0
Total	0	0	0
Total Paid-up capital of the company assuming full conversion of warrants and convertible securities	17728120		

Category of Shareholder	No. of Shareholders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of total No. of Shares		Shares pledged or otherwise encumbered	
				As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % of Total No. of Shares
(A) Shareholding of Promoter and Promoter Group							

(1) Indian							
Individuals / Hindu Undivided Family	18	1,931,862	544,352	10.90	10.90	-	-
Sub Total	18	1,931,862	544,352	10.90	10.90	-	-
(2) Foreign							
Individuals (Non-Residents Individuals / Foreign Individuals)	1	6,328,100	6,328,100	35.70	35.70	-	-
Sub Total	1	6,328,100	6,328,100	35.70	35.70	-	-
Total shareholding of Promoter and Promoter Group (A)	19	8,259,962	6,872,452	46.59	46.59	-	-
(B) Public Shareholding							
(1) Institutions							
Mutual Funds / UTI	6	12,900	400	0.07	0.07	-	-
Financial Institutions / Banks	2	20,100	-	0.11	0.11	-	-
Any Others (Specify)	-	-	-	-	-	-	-
Sub Total	8	33,000	400	0.19	0.19	-	-
(2) Non-Institutions							
Bodies Corporate	161	3,784,778	851,478	21.35	21.35	-	-
Individuals						-	-
Individual shareholders holding nominal share capital up to Rs. 1 lakh	15,090	3,714,665	1,962,824	20.95	20.95	-	-
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	28	1,639,427	1,522,327	9.25	9.25	-	-
Any Others (Specify)	926	296,288	91,488	1.67	1.67	-	-
Non Resident Indians	888	253,779	48,979	1.43	1.43	-	-
Hindu Undivided Families	38	42,509	42,509	0.24	0.24	-	-
Sub Total	16,205	9,435,158	4,428,117	53.22	53.22	-	-
Total Public shareholding (B)	16,213	9,468,158	4,428,517	53.41	53.41	-	-
Total (A)+(B)	16,232	17,728,120	11,300,969	100.00	100.00	-	-
(C) Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-	-	-
(1) Promoter and Promoter Group	-	-	-	-	-	-	-
(2) Public	-	-	-	-	-	-	-
Sub Total	-	-	-	-	-	-	-
Total (A)+(B)+(C)	16,232	17,728,120	11,300,969	-	100.00	-	-

7	Bhopinder Singh	1,000	0.01	-	-	-	-	-	-	-	-
8	Harpreet Singh	2,500	0.01	-	-	-	-	-	-	-	-
9	Kiran Sandhu	2,600	0.01	-	-	-	-	-	-	-	-
10	Tej Pratap Singh	5,000	0.03	-	-	-	-	-	-	-	-
11	J Akoi	10,000	0.06	-	-	-	-	-	-	-	-
12	D S Bhooi	10,410	0.06	-	-	-	-	-	-	-	-
13	G S Sandhu	24,700	0.14	-	-	-	-	-	-	-	-
14	Kiran Sandhu	49,890	0.28	-	-	-	-	-	-	-	-
15	Inder Pratap Singh	190,000	1.07	-	-	-	-	-	-	-	-
16	G S Sandhu	290,000	1.64	-	-	-	-	-	-	-	-
17	G S Sandhu	493,762	2.79	-	-	-	-	-	-	-	-
18	G S Sandhu	850,000	4.79	-	-	-	-	-	-	-	-
19	Galway Investments Pvt Ltd	6,328,100	35.70	-	-	-	-	-	-	-	-
	Total	8,259,962	46.59	-	-	-	-	-	-	-	-

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

TARAI FOODS LTD.

Scrip Code : 519285

Quarter ending : December 2011

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sl. No.	Name of the Shareholder	No. of Shares held	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Arihant Technology Pvt Ltd	1,000,000	5.64	-	-	-	-	-
2	Sunbright Foods Pvt Ltd	1,000,000	5.64	-	-	-	-	-
3	Sandesh Properties Pvt Ltd	710,000	4.00	-	-	-	-	-
4	Hitesh Ramji Javeri	548,000	3.09	-	-	-	-	-
5	Harsha Hitesh Javeri	327,000	1.84	-	-	-	-	-
6	Mackertich Consultancy Services Pvt Ltd	178,828	1.01	-	-	-	-	-
	Total	3,763,828	21.23	-	-	-	-	-

TARAI FOODS LTD.

Scrip Code : 519285

Quarter ending : December 2011

Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Arihant Technology Pvt Ltd	1,000,000	5.64	-	-	-	-	-
2	Sunbright Foods Pvt Ltd	1,000,000	5.64	-	-	-	-	-
	Total	2,000,000	11.28	-	-	-	-	-