

Shareholding Pattern

TARAI FOODS LTD.							
Scrip Code : 519285 Date Begin : 01 Jul 2012				Quarter Ending : September 2012 Date End : 30 Sep 2012			
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company			
Held by promoter/promoter group	1140000	28.50		6.43			
held by public	2860000	71.50		16.13			
Total	4000000	100.00		22.56			
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the company assuming full conversion of the convertible securities			
Held by promoter/promoter group	0	0.00		0.00			
held by public	0	0.00		0.00			
Total	0	0.00		0.00			
Warrants	No. of warrant	As a % of total no. of warrants		As a % of total no. of shares of the company assuming full conversion of warrants			
Held by promoter/promoter group	0	0.00		0.00			
held by public	0	0.00		0.00			
Total	0	0.00		0.00			
Total Paid-up capital of the company assuming full conversion of warrants and convertible securities		17728120					
Category of Shareholder	No. of Shareholders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of Total No. of Shares		Shares pledged or otherwise encumbered	
				As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % of Total No. of Shares
(A) Shareholding of Promoter and Promoter Group							
(1) Indian							
Individuals / Hindu Undivided Family	18	1931862	544352	10.90	10.90	0	0.00
Sub Total	18	1931862	544352	10.90	10.90	0	0.00
(2) Foreign							
Individuals (Non-Residents Individuals / Foreign Individuals)	1	6328100	6328100	35.70	35.70	0	0.00
Sub Total	1	6328100	6328100	35.70	35.70	0	0.00
Total shareholding of Promoter and Promoter Group (A)	19	8259962	6872452	46.59	46.59	0	0.00
(B) Public Shareholding							
(1) Institutions							
Mutual Funds / UTI	6	12900	400	0.07	0.07	0	0.00
Financial Institutions / Banks	2	20100	0	0.11	0.11	0	0.00
Any Others (Specify)	0	0	0	0.00	0.00	0	0.00
Sub Total	8	33000	400	0.19	0.19	0	0.00
(2) Non-Institutions							
Bodies Corporate	157	3743263	809963	21.11	21.11	0	0.00
Individuals							
Individual shareholders holding nominal share capital up to Rs. 1 lakh	15104	3740302	2008761	21.10	21.10	0	0.00
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	28	1642726	1525626	9.27	9.27	0	0.00
Any Others (Specify)	922	308867	104767	1.74	1.74	0	0.00
Non Resident Indians	883	251979	47879	1.42	1.42	0	0.00
Hindu Undivided Families	37	56688	56688	0.32	0.32	0	0.00
Clearing Members	2	200	200	0.00	0.00	0	0.00
Sub Total	16211	9435158	4449117	53.22	53.22	0	0.00
Total Public shareholding (B)	16219	9468158	4449517	53.41	53.41	0	0.00
Total (A)+(B)	16238	17728120	11321969	100.00	100.00	0	0.00
(C) Shares held by Custodians and against which Depository Receipts have been issued							
(1) Promoter and Promoter Group							
	0	0	0	0.00	0.00	0	0.00
(2) Public	0	0	0	0.00	0.00	0	0.00
Sub Total	0	0	0	0.00	0.00	0	0.00
Total (A)+(B)+(C)	16238	17728120	11321969	0.00	100.00	0	0.00

Notes:

1. For determining public shareholding for the purpose of Clause 40A
2. For definitions of Promoter and Promoter Group, refer to Clause 40A.
3. Public shareholding

G S Sandhu
Compliance Officer

Shareholding Pattern**TARAI FOODS LTD.**

Scrip Code : 519285

Quarter ending : September 2012

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group

Sl.No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	G S Sandhu	100	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
2	Imran Ahmed	100	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
3	Sudhir Chadha	100	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
4	N K Bharati	500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
5	Darshan Singh	500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
6	Anand Rungta	700	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
7	Bhopinder Singh	1,000	0.01	0	0.00	0.00	0	0.00	0	0.00	0.00
8	Harpreet Singh	2,500	0.01	0	0.00	0.00	0	0.00	0	0.00	0.00
9	Kiran Sandhu	2,600	0.01	0	0.00	0.00	0	0.00	0	0.00	0.00
10	Tej Pratap Singh	5,000	0.03	0	0.00	0.00	0	0.00	0	0.00	0.00
11	J Akoi	10,000	0.06	0	0.00	0.00	0	0.00	0	0.00	0.00
12	D S Bhooi	10,410	0.06	0	0.00	0.00	0	0.00	0	0.00	0.00
13	G S Sandhu	24,700	0.14	0	0.00	0.00	0	0.00	0	0.00	0.00
14	Kiran Sandhu	49,890	0.28	0	0.00	0.00	0	0.00	0	0.00	0.00
15	Inder Pratap Singh	1,90,000	1.07	0	0.00	0.00	0	0.00	0	0.00	0.00
16	G S Sandhu	2,90,000	1.64	0	0.00	0.00	0	0.00	0	0.00	0.00
17	G S Sandhu	4,93,762	2.79	0	0.00	0.00	0	0.00	0	0.00	0.00
18	G S Sandhu	8,50,000	4.79	0	0.00	0.00	0	0.00	0	0.00	0.00
19	Galway Investments Pvt Ltd	63,28,100	35.70	0	0.00	0.00	0	0.00	0	0.00	0.00
	Total	82,59,962	46.59	0	0.00	0.00	0	0.00	0	0.00	0.00

(*) The term encumbrance has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

Shareholding Pattern

TARAI FOODS LTD.	
Scrip Code : 519285	Quarter ending : September 2012

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares

Sl. No.	Name of the Shareholder	No. of Shares held	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Arihant Technology Pvt Ltd	1000000	5.64	0	0.00	0	0.00	0.00
2	Sunbright Foods Pvt Ltd	1000000	5.64	0	0.00	0	0.00	0.00
3	Sandesh Properties Pvt Ltd	710000	4.00	0	0.00	0	0.00	0.00
4	Hitesh Ramji Javeri	550000	3.10	0	0.00	0	0.00	0.00
5	Harsha Hitesh Javeri	335000	1.89	0	0.00	0	0.00	0.00
6	Mackertich Consultancy Services Pvt Ltd	178828	1.01	0	0.00	0	0.00	0.00
	Total	3773828	21.29	0	0.00	0	0.00	0.00

Shareholding Pattern

TARAI FOODS LTD.	
Scrip Code : 519285	Quarter ending : September 2012

Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Arihant Technology Pvt Ltd	1000000	5.64	0	0.00	0	0.00	0.00
2	Sunbright Foods Pvt Ltd	1000000	5.64	0	0.00	0	0.00	0.00
	Total	2000000	11.28	0	0.00	0	0.00	0.00

Shareholding Pattern

TARAI FOODS LTD.	
Scrip Code : 519285	Quarter ending : September 2012

Details of Locked-in Shares

Sl. No.	Name of the Shareholder	No. of Shares	Locked-in Shares as % of Total No. of Shares
1	Nil		0.00
	Total		0.00

Shareholding Pattern

TARAI FOODS LTD.	
Scrip Code : 519285	Quarter ending : September 2012

Details of Depository Receipts (DRs)

Sl. No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of Outstanding DRs	No. of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs as % of Total No. of Shares
1	Nil			0.00
	Total			0.00

Shareholding Pattern

TARAI FOODS LTD.	
Scrip Code : 519285	Quarter ending : September 2012

Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares.

Sl. No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs as a % of Total No. of Shares
1	Nil	Nil		0.00
	Total			0.00