



**Tarai  
Foods  
Ltd.**

19<sup>th</sup> January, 2015

The Stock Exchange, Mumbai  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001 .

Sub. : Shareholding Pattern as on 31.12.2014 pursuant to  
clause 35 of the Listing Agreement

Dear Sir,

Kindly find enclosed herewith Shareholding Pattern as on  
31.12.2014 under clause 35 of the Listing Agreement.

Kindly take the same in your record and do the needful.

Thanking you,  
Yours truly,  
FOR TARAI FOODS LIMITED

G. S. SANDHU  
COMPLIANCE OFFICER

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H-50, Sector-51,  
Noida-201 301  
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Regd. Office :  
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Head Office and Plant :  
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P.O. Box No. 18  
Rudrapur-263 153  
Distt. Udham Singh Nagar  
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CIN No. : L15142DL 1990 PLC 039291  
Website : www.taraifoods.com

ANNEXURE II

SCRIP CODE : SCRIP NAME : TARAI FOODS LIMITED. SCRIP TYPE :- EQUITY  
(I) (A) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 31/12/2014

CATEGORY CODE	CATEGORY OF SHAREHOLDERS	NUMBER OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NUMBER OF SHARES HELD IN DEVALTERIALIZED FORM	TOTAL SHAREHOLDING AS PERCENTAGE OF TOTAL NUMBER OF SHARES			SHARES OF OTHERWISE ENCUMBERED
					AS A PERCENTAGE OF (A+B)	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	
(A)	SHAREHOLDING OF PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(A)	INDIVIDUALS/HINDU UNDIVIDED FAMILY	19	1931862	739352	10.90	10.90	0	0.00
(B)	CENTRAL GOVERNMENT/STATE GOVERNMENT (S)	0	0	0	0.00	0.00	0	0.00
(C)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(D)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(E)	ANY OTHER DIRECTORS & THEIR RELATIVES SOCIETIES PARTNERSHIP FIRMS RBI EMP. WELFARE FUND ESOP/ESOS TRUSTS	0	0	0	0.00	0.00	0	0.00
	SUB-TOTAL (A) (1)	19	1931862	739352	10.90	10.90	0	0.00
(2)	FOREIGN							
(A)	INDIVIDUALS (NON-RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)	1	6328100	6328100	35.70	35.70	0	0.00
(B)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(C)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
(D)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00

FOR TARAI FOODS LIMITED  
Managing Director

SCRIP CODE : SCRIP NAME : TARAI FOODS LIMITED SCRIP TYPE :- EQUITY

(E)	ANY OTHER DIRECTORS & THEIR RELATIVES SOCIETIES PARTNERSHIP FIRMS EMP. WELFARE FUND TRUST ESOP/ESOS	0 0 0 0 0	0 0 0 0 0	0 0 0 0 0	0.00 0.00 0.00 0.00 0.00	0.00 0.00 0.00 0.00 0.00	0 0 0 0 0	0.00 0.00 0.00 0.00 0.00
	SUB-TOTAL (A) (2)	1	6328100	6328100	35.70	35.70	0	0.00
	TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A) (1) + (A) (2)	20	8259962	7067452	46.59	46.59	0	0.00
(B)	PUBLIC SHAREHOLDINGS							
(1)	INSTITUTIONS							
(A)	MUTUAL FUNDS/UTI	6	12900	400	0.07	0.07	0	0.00
(B)	FINANCIAL INSTITUTIONS/BANKS	3	20300	200	0.11	0.11	0	0.00
(C)	CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)	0	0	0	0.00	0.00	0	0.00
(D)	VENTURE CAPITAL FUNDS	0	0	0	0.00	0.00	0	0.00
(E)	INSURANCE COMPANIES	0	0	0	0.00	0.00	0	0.00
(F)	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(G)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(H)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00
(I)	ANY OTHER FOREIGN FIN INST F.F.I./BANKS STRESSED ASSET STABILISATION FUND STATE FIN. CORP.	0 0 0 0	0 0 0 0	0 0 0 0	0.00 0.00 0.00 0.00	0.00 0.00 0.00 0.00	0 0 0 0	0.00 0.00 0.00 0.00
	SUB-TOTAL (B) (1)	9	33200	600	0.19	0.19	0	0.00

FOR TARAI FOODS LIMITED

Managing Director

SCRIP CODE :

SCRIP NAME : TARAI FOODS LIMITED

SCRIP TYPE :- EQUITY

(2)	NON-INSTITUTIONS											
(A)	BODIES CORPORATE	151	3590194	656894	20.25	20.25	0	0.00				
(B)	INDIVIDUALS I. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UP TO RS. 1 LAKH	14984	3774563	2066422	21.29	21.29	0	0.00				
	II. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH	30	1686462	1569362	9.51	9.51	0	0.00				
(C)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00				
(D)	ANY OTHER TRUSTS DIRECTORS & THEIR RELATIVES MARKET MAKER NRI CLEARING MEMBERS HUF NRIS/OCBS ESOP/ESOS/ESPS	0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0 0 0 0 0 0 0 0	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00	0 0 0 0 0 0 0 0 0 0 0 0	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00				
	SUB-TOTAL (B) (2)	16087	9434958	4474717	53.22	53.22	0	0.00				
	TOTAL PUBLIC SHAREHOLDING (B) = (B) (1) + (B) (2)	16096	9468158	4475317	53.41	53.41	0	0.00				
	TOTAL (A) + (B)	16116	17728120	11542769	100.00	100.00	0	0.00				
(C)	SHARES HELD BY CUSTODIANS AND DEPOSITORY RECEIPTS HAVE BEEN ISSUED											
1	PROMOTER AND PROMOTER GROUP	0	0	0	0.00	0.00	0	0.00				
2	PUBLIC	0	0	0	N. A.	0.00	0	0.00				
	GRAND TOTAL (A) + (B) + (C)	16116	17728120	11542769	N. A.	100.00	0	0.00				

**FOR TARAI FOODS LIMITED**

*(Signature)*  
Managing Director

INTRODUCTORY SUB-TABLE (I) (A)  
 SCRIP CODE : SCRIP NAME : TARAI FOODS LIMITED SCRIP TYPE :- EQUITY  
 QUARTER ENDED 31/12/2014

PARTLY PAID-UP SHARES:-		NUMBER OF PARTLY PAID-UP SHARES	AS A % OF TOTAL NO. OF PARTLY PAID-UP SHARES	AS A % OF TOTAL NO. OF SHARES OF THE COMPANY
HELD BY PROMOTER/PROMOTER GROUP		1140000	28.5000	6.4305
HELD BY PUBLIC		2860000	71.5000	16.1326
TOTAL- D		4000000	100.0000	22.5630
OUTSTANDING CONVERTIBLE SECURITIES:-	NO. OF OUTSTANDING SECURITIES	AS A % OF TOTAL NUMBER OF OUTSTANDING CONVERTIBLE SECURITIES	AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF THE CONVERTIBLE SECURITIES	
HELD BY PROMOTER/PROMOTER GROUP	0	0.0000	0.0000	
HELD BY PUBLIC	0	0.0000	0.0000	
TOTAL- E	0	0.0000	0.0000	
WARRANTS:-	NUMBER OF WARRANTS	AS A % OF TOTAL NUMBER OF WARRANTS	AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS	
HELD BY PROMOTER/PROMOTER GROUP	0	0.0000	0.0000	
HELD BY PUBLIC	0	0.0000	0.0000	
TOTAL- F	0	0.0000	0.0000	
TOTAL PAID-UP CAPITAL OF THE COMPANY/ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES.				
(GRAND TOTAL (A+B+C)+D+E+F)	17728120	N.A.	100.000	

**TARAI FOODS LIMITED**  
*(Signature)*  
 Managing Director

SCRIP CODE : SCRIP NAME : TARAI FOODS LIMITED SCRIP TYPE :- EQUITY  
 STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY  
 "PROMOTER AND PROMOTER GROUP"

SRL. NO.	NAME OF THE SHAREHOLDER	DETAILS OF SHARES HELD			SHARES PLEDGED OR OTHERWISE ENCUMBERED	DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL
		NUMBER OF SHARES HELD	AS A % OF GRAND TOTAL	NUMBER		AS A % OF GRAND TOTAL	NUMBER OF WARRANTS HELD	AS A % OF TOTAL NO OF WARRANTS HELD OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	
1	G S SANDHU	100	0.00	0	0.00	0	0.00	0	0.00	
2	IMRAN AHMED	100	0.00	0	0.00	0	0.00	0	0.00	
3	SUDHIR CHADHA	100	0.00	0	0.00	0	0.00	0	0.00	
4	N K BHAKTI	500	0.00	0	0.00	0	0.00	0	0.00	
5	DARSHAN SINGH	500	0.00	0	0.00	0	0.00	0	0.00	
6	ANAND RUNGTA	700	0.00	0	0.00	0	0.00	0	0.00	
7	BHOPIINDER SINGH	1000	0.00	0	0.00	0	0.00	0	0.00	
8	HARPREET SINGH	2500	0.01	0	0.00	0	0.00	0	0.00	
9	TEJ PARTAP SINGH	2500	0.01	0	0.00	0	0.00	0	0.00	
10	JASTEEN KAUR	2500	0.01	0	0.00	0	0.00	0	0.00	
11	KIRAN SANDHU	2500	0.01	0	0.00	0	0.00	0	0.00	
12	J AKOI	2600	0.01	0	0.00	0	0.00	0	0.00	
13	D S BHOOI	10000	0.06	0	0.00	0	0.00	0	0.00	
14	G S SANDHU	10410	0.06	0	0.00	0	0.00	0	0.00	
15	KIRAN SANDHU	24700	0.14	0	0.00	0	0.00	0	0.00	
16	S INDER PARTAP SINGH	49890	0.28	0	0.00	0	0.00	0	0.00	
17	G S SANDHU	190000	1.07	0	0.00	0	0.00	0	0.00	
18	G S SANDHU	290000	1.64	0	0.00	0	0.00	0	0.00	
19	G. S. SANDHU	493762	2.79	0	0.00	0	0.00	0	0.00	
20	GALWAY INVESTMENTS PRIVATE LIMITED	850000	4.79	0	0.00	0	0.00	0	0.00	
		6328100	35.70	0	0.00	0	0.00	0	0.00	
	TOTAL	8259962	46.59	0	0.00	0	0.00	0	0.00	

**For TARAI FOODS LIMITED**  
 Managing Director

SCRIP CODE : SCRIP NAME : TARAI FOODS LIMITED SCRIP TYPE :- EQUITY  
 HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE C  
 "PUBLIC" AND  
 HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES"

SRL. NO.	NAME OF THE SHAREHOLDER	NUMBER OF SHARES HELD	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E. GRAND TOTAL (A)+(B) + (C) INDICATED IN STATEMENT AT PARA(1) (A) ABOVE)	DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS % OF DILUTED SHARE CAPITAL
				NUMBER OF WARRANTS HELD	AS A % OF TOTAL NO OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	% W.R.T. TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS	
1	ARIHANT TECHNOLOGY PVT LTD.	1000000	5.64					
2	SUNBRIGHT FOODS PVT LTD.	1000000	5.64					
3	SANDESH PROPERTIES PVT LTD.	710000	4.00					
4	HITESH RAMJI JAVERI AABR24691H	550000	3.10					
5	HARSHA HITESH JAVERI AABR27739F	335000	1.89					
6	MACKEITICH CONSULTANCY SERVICES PRIVATE -LIMITED AABKMS680Q	178828	1.01					
	TOTAL	3773828	21.29					

(I) (C) (II) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY

SRL. NO.	NAME OF THE SHAREHOLDER	NUMBER OF SHARES HELD	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E. GRAND TOTAL (A)+(B) + (C) INDICATED IN STATEMENT AT PARA(1) (A) ABOVE)	DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS % OF DILUTED SHARE CAPITAL
				NUMBER OF WARRANTS HELD	AS A % OF TOTAL NO OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	% W.R.T. TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS	
1	ARIHANT TECHNOLOGY PVT LTD.	1000000	5.64					
2	SUNBRIGHT FOODS PVT LTD.	1000000	5.64					
	TOTAL	2000000	11.28					

**TARAI FOODS LIMITED**  
 Managing Director

SCRIP CODE : TARAI FOODS LIMITED SCRIP TYPE :- EQUITY

(I) (D) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES

SRL. NO.	NAME OF THE SHAREHOLDER	NUMBER OF LOCKED-IN SHARES	LOCKED-IN SHARES AS A % OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B) + (C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE)	PROMOTER/PROMOTER GROUP / PUBLIC
	NOT APPLICABLE	N.A.	N.A.	

(II) (Z) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)

SRL. NO.	TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.)	NUMBER OF OUTSTANDING DRS	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS	SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A) + (B) + (C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE)
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			

(II) (B) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

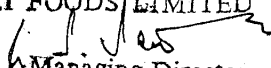
SRL. NO.	NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS	SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A) + (B) + (C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE)
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			

**FOR TARAI FOODS LIMITED**  
*[Signature]*  
 Managing Director



S NO.	STATUS DESCRIPTION	NO. OF SHARES	AMOUNT	% TO TOTAL
1	A05 NON RESIDENT INDIANS (NON REPTRAIBLE)	11,450	1,14,500	0.065
2	A06 NON RESIDENT INDIANS	2,43,349	24,33,490	1.373
3	B04 BANKS	100	1,000	0.001
4	B07 MUTUAL FUNDS	12,900	1,29,000	0.073
5	B09 FINANCIAL INSTITUTIONS	20,000	2,00,000	0.113
6	B10 OTHER BANKS	200	2,000	0.001
7	C03 BODIES CORPORATE	35,90,174	3,59,01,940	20.251
8	C11 CLEARING MEMBERS (DEMAT TRANSIT)	300	3,000	0.002
9	D05 PROMOTERS	19,31,852	1,93,18,620	10.897
10	D06 FOREIGN PROMOTERS	63,28,100	6,32,81,000	35.695
11	E01 RESIDENT INDIVIDUALS	54,61,025	5,46,10,250	30.804
12	E05 RESIDENT INDIVIDUALS-HUF	1,28,640	12,86,400	0.726
Total---->>>>		1,77,28,120	17,72,81,200	

For TARAI FOODS LIMITED


  
Managing Director