

## Shareholding Pattern

TARAI FOODS LTD.							
Scrip Code : 519285 Date Begin : 01 Oct 2012				Quarter Ending : December 2012 Date End : 31 Dec 2012			
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company				
Held by promoter/promoter group	1140000	28.50	6.43				
held by public	2860000	71.50	16.13				
<b>Total</b>	<b>4000000</b>	<b>100.00</b>	<b>22.56</b>				
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company assuming full conversion of the convertible securities				
Held by promoter/promoter group	0	0.00	0.00				
held by public	0	0.00	0.00				
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>				
Warrants	No. of warrant	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of warrants				
Held by promoter/promoter group	0	0.00	0.00				
held by public	0	0.00	0.00				
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>				
<b>Total Paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	<b>17728120</b>						
Category of Shareholder	No. of Shareholders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of Total No. of Shares		Shares pledged or otherwise encumbered	
				<b>As a % of (A+B)</b>	<b>As a % of (A+B+C)</b>	<b>Number of shares</b>	<b>As a % of Total No. of Shares</b>
<b>(A) Shareholding of Promoter and Promoter Group</b>							
<b>(1) Indian</b>							
Individuals / Hindu Undivided Family	18	1931862	544352	10.90	10.90	0	0.00
<b>Sub Total</b>	<b>18</b>	<b>1931862</b>	<b>544352</b>	<b>10.90</b>	<b>10.90</b>	<b>0</b>	<b>0.00</b>
<b>(2) Foreign</b>							
Individuals (Non-Residents Individuals / Foreign Individuals)	1	6328100	6328100	35.70	35.70	0	0.00
<b>Sub Total</b>	<b>1</b>	<b>6328100</b>	<b>6328100</b>	<b>35.70</b>	<b>35.70</b>	<b>0</b>	<b>0.00</b>
<b>Total shareholding of Promoter and Promoter Group (A)</b>	<b>19</b>	<b>8259962</b>	<b>6872452</b>	<b>46.59</b>	<b>46.59</b>	<b>0</b>	<b>0.00</b>
<b>(B) Public Shareholding</b>							
<b>(1) Institutions</b>							
Mutual Funds / UTI	6	12900	400	0.07	0.07	0	0.00
Financial Institutions / Banks	3	20300	200	0.11	0.11	0	0.00
<b>Any Others (Specify)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>Sub Total</b>	<b>9</b>	<b>33200</b>	<b>600</b>	<b>0.19</b>	<b>0.19</b>	<b>0</b>	<b>0.00</b>
<b>(2) Non-Institutions</b>							
Bodies Corporate	155	3647633	714333	20.58	20.58	0	0.00

<b>Individuals</b>							
Individual shareholders holding nominal share capital up to Rs. 1 lakh	15108	3778134	2049293	21.31	21.31	0	0.00
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	30	1701024	1583924	9.60	9.60	0	0.00
<b>Any Others (Specify)</b>	<b>918</b>	<b>308167</b>	<b>105867</b>	<b>1.74</b>	<b>1.74</b>	<b>0</b>	<b>0.00</b>
Non Resident Indians	880	250379	48079	1.41	1.41	0	0.00
Hindu Undivided Families	38	57788	57788	0.33	0.33	0	0.00
<b>Sub Total</b>	<b>16211</b>	<b>9434958</b>	<b>4453417</b>	<b>53.22</b>	<b>53.22</b>	<b>0</b>	<b>0.00</b>
<b>Total Public shareholding (B)</b>	<b>16220</b>	<b>9468158</b>	<b>4454017</b>	<b>53.41</b>	<b>53.41</b>	<b>0</b>	<b>0.00</b>
<b>Total (A)+(B)</b>	<b>16239</b>	<b>17728120</b>	<b>11326469</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>(1) Promoter and Promoter Group</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>(2) Public</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>Sub Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>Total (A)+(B)+(C)</b>	<b>16239</b>	<b>17728120</b>	<b>11326469</b>	<b>0.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

### Shareholding Pattern

#### TARAI FOODS LTD.

Scrip Code : 519285

Quarter ending : December 2012

#### Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group

Sl.No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (l)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	G S Sandhu	100	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
2	Imran Ahmed	100	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
3	Sudhir Chadha	100	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
4	N K Bharati	500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
5	Darshan Singh	500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
6	Anand Rungta	700	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
7	Bhopinder Singh	1,000	0.01	0	0.00	0.00	0	0.00	0	0.00	0.00
8	Harpreet Singh	2,500	0.01	0	0.00	0.00	0	0.00	0	0.00	0.00
9	Kiran Sandhu	2,600	0.01	0	0.00	0.00	0	0.00	0	0.00	0.00
10	Tej Pratap Singh	5,000	0.03	0	0.00	0.00	0	0.00	0	0.00	0.00
11	J Akoi	10,000	0.06	0	0.00	0.00	0	0.00	0	0.00	0.00
12	D S Bhooi	10,410	0.06	0	0.00	0.00	0	0.00	0	0.00	0.00
13	G S Sandhu	24,700	0.14	0	0.00	0.00	0	0.00	0	0.00	0.00

14	Kiran Sandhu	49,890	0.28	0	0.00	0.00	0	0.00	0	0.00	0.00
15	Inder Pratap Singh	1,90,000	1.07	0	0.00	0.00	0	0.00	0	0.00	0.00
16	G S Sandhu	2,90,000	1.64	0	0.00	0.00	0	0.00	0	0.00	0.00
17	G S Sandhu	4,93,762	2.79	0	0.00	0.00	0	0.00	0	0.00	0.00
18	G S Sandhu	8,50,000	4.79	0	0.00	0.00	0	0.00	0	0.00	0.00
19	Galway Investments Pvt Ltd	63,28,100	35.70	0	0.00	0.00	0	0.00	0	0.00	0.00
	<b>Total</b>	<b>82,59,962</b>	<b>46.59</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

### Shareholding Pattern

<b>TARAI FOODS LTD.</b>	
<b>Scrip Code : 519285</b>	<b>Quarter ending : December 2012</b>

**Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares**

Sl. No.	Name of the Shareholder	No. of Shares held	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Arihant Technology Pvt Ltd	1000000	5.64	0	0.00	0	0.00	0.00
2	Sunbright Foods Pvt Ltd	1000000	5.64	0	0.00	0	0.00	0.00
3	Sandesh Properties Pvt Ltd	710000	4.00	0	0.00	0	0.00	0.00
4	Hitesh Ramji Javeri	550000	3.10	0	0.00	0	0.00	0.00
5	Harsha Hitesh Javeri	335000	1.89	0	0.00	0	0.00	0.00
6	Mackertich Consultancy Services Pvt Ltd	178828	1.01	0	0.00	0	0.00	0.00
	<b>Total</b>	<b>3773828</b>	<b>21.29</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

### Shareholding Pattern

TARAI FOODS LTD.	
Scrip Code : 519285	Quarter ending : December 2012

Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Arihant Technology Pvt Ltd	1000000	5.64	0	0.00	0	0.00	0.00
2	Sunbright Foods Pvt Ltd	1000000	5.64	0	0.00	0	0.00	0.00
	<b>Total</b>	<b>2000000</b>	<b>11.28</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

### Shareholding Pattern

TARAI FOODS LTD.	
Scrip Code : 519285	Quarter ending : December 2012

#### Details of Locked-in Shares

Sl. No.	Name of the Shareholder	No. of Shares	Locked-in Shares as % of Total No. of Shares
1	Nil		0.00
	<b>Total</b>		<b>0.00</b>

### Shareholding Pattern

TARAI FOODS LTD.	
Scrip Code : 519285	Quarter ending : December 2012

#### Details of Depository Receipts (DRs)

Sl. No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of Outstanding DRs	No. of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs as % of Total No. of Shares
1	Nil			0.00
	<b>Total</b>			<b>0.00</b>

### Shareholding Pattern

TARAI FOODS LTD.	
Scrip Code : 519285	Quarter ending : December 2012

Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares.

Sl. No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs as a % of Total No. of Shares
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1	Nil	Nil		0.00
	<b>Total</b>			<b>0.00</b>