

**TARAI FOODS LIMITED**  
**SHAREHOLDING PATTERN AS ON 30/06/2016**  
**Table - I Summary Statement holding of specified securities**

| Category (I) | Category of Shareholder (II)   | No of Shareholders (III) | No. of fully paid Equity Share Held (IV) | No. Of Partly Paid Equity Shares Held (V) | No . Of shares underlying Depository Receipts (VI) | Total Nos. Shares Held (VII) = IV+V+VI | Shareholding as a % of total no of Shares (calculated as per SCRR 1957) (VIII) as a % of (A+B+C2) | No of Voting Rights held in each class of securities (IX) |          |                 |                         | No of shares undelying outstanding convertible securities (including warrants) (X) | Shareholding as a % assuming full conversions of convertible securities (as a % of diluted equity capital) (XI)=VII+X as a % of (A+B+C2) | No. of Locked in Shares (XII) |                                 | No of Shares pledged or otherwise encumbered (XIII) |                                 | No of Equity Shares Held in Dematerialize d form (XIV) |
|--------------|--------------------------------|--------------------------|--|---|--|--|---|---|----------|-----------------|-------------------------|--|--|-------------------------------|---------------------------------|---|---------------------------------|--|
|              |                                |                          |  |   |  |  |   | Class X   | Class Y  | Total           | Total as a % of (A+B+C) |  |  | No. (a)                       | As a % of total shares held (b) | No. (a)   | As a % of total shares held (b) |  |
| (A)          | Promoter & Promoter Group      | 14                       | 8259962                                  | 0   | 0  | 8259962                                | 46.5924   | 8259962   | 0        | 8259962         | 46.5924                 | 0  | 46.5924  | 0                             | 0.0000                          | 0   | 0.0000                          | 7067452  |
| (B)          | Public                         | 15975                    | 6608158                                  | 2860000                                   | 0  | 9468158                                | 53.4076   | 6608158   | 0        | 6608158         | 37.2750                 | 0  | 53.4076  | 0                             | 0.0000                          | 9900  | 0.1046                          | 4489317  |
| (C)          | Non Promoter - Non Public      | 0                        | 0  | 0   | 0  | 0                                      | 0.0000  | 0   | 0        | 0               | 0.0000                  | 0  | 0.0000   | 0                             | 0.0000                          | 0   | 0.0000                          | 0  |
| (C1)         | Shares Underlying DRs          | 0                        | 0  | 0   | 0  | 0                                      | 0.0000  | 0   | 0        | 0               | 0.0000                  | 0  | 0.0000   | 0                             | 0.0000                          | 0   | 0.0000                          | 0  |
| (C2)         | Share Held By Employees Trusts | 0                        | 0  | 0   | 0  | 0                                      | 0.0000  | 0   | 0        | 0               | 0.0000                  | 0  | 0.0000   | 0                             | 0.0000                          | 0   | 0.0000                          | 0  |
|              | Total                          | 0                        | 0  | 0   | 0  | 0                                      | 0.0000  | 0   | 0        | 0               | 0.0000                  | 0  | 0.0000   | 0                             | 0.0000                          | 0   | 0.0000                          | 0  |
|              | <b>Total A+B+C1+C2</b>         | <b>15989</b>             | <b>14868120</b>                          | <b>2860000</b>                            | <b>0</b>   | <b>17728120</b>                        | <b>100.0000</b>   | <b>14868120</b>   | <b>0</b> | <b>14868120</b> | <b>83.8674</b>          | <b>0</b>   | <b>100.0000</b>  | <b>0</b>                      | <b>0.0000</b>                   | <b>9900</b>   | <b>0.0558</b>                   | <b>11556769</b>  |

**TARAI FOODS LIMITED**  
**SHAREHOLDING PATTERN AS ON 30/06/2016**  
**Table - II Statement showing shareholding pattern of the Promoter and Promer Group**

| S.No. | Category & Name of the Shareholder (I)            | No of Shareholders (III) | No. of fully paid Equity Share Held (IV) | No. Of Partly Paid Equity Shares Held (V) | No . Of shares underlying Depository Receipts (VI) | Total Nos. Shares Held (VII) = IV+V+VI | Shareholding as a % of total no of Shares (calculated as per SCRR 1957) (VIII) as a % of (A+B+C2) | No of Voting Rights held in each class of securities (IX) |         |         |                         | No of shares underlying outstanding convertible securities (including warrants) (X) | Shareholding as a % assuming full conversions of convertible securities (as a % of diluted equity capital) (XI)=VII+X as a % of (A+B+C2) | No. of Locked in Shares (XII) |                                 | No of Shares pledged or otherwise encumbered (XIII) |                                 | No of Equity Shares Held in Dematerialized form (XIV) |  |
|-------|---|--------------------------|--|---|--|--|---|---|---------|---------|-------------------------|---|--|-------------------------------|---------------------------------|---|---------------------------------|---|--|
|       |   |                          |  |   |  |  |   | Class X   | Class Y | Total   | Total as a % of (A+B+C) |   |  | No. (a)                       | As a % of total shares held (b) | No. (a)   | As a % of total shares held (b) |   |  |
| (1)   | Indian  |                          |  |   |  |  |   |   |         |         |                         |   |  |                               |                                 |   |                                 |   |  |
| (a)   | Individual/huf                                    | 13                       | 1931862                                  | 0   | 0  | 1931862                                | 10.8972   | 1931862   | 0       | 1931862 | 10.8972                 | 0   | 10.8972  | 0                             | 0.0000                          | 0   | 0.0000                          | 739352  |  |
|       | Anand Rungta                                      |                          | 700                                      | 0   | 0  | 700                                    | 0.0039  | 700   | 0       | 700     | 0.0039                  | 0   | 0.0039   | 0                             | 0.0000                          | 0   | 0.0000                          | 700   |  |
|       | Bhopinder Singh                                   |                          | 1000                                     | 0   | 0  | 1000                                   | 0.0056  | 1000  | 0       | 1000    | 0.0056                  | 0   | 0.0056   | 0                             | 0.0000                          | 0   | 0.0000                          | 0   |  |
|       | D S Bhooi   |                          | 10410                                    | 0   | 0  | 10410                                  | 0.0587  | 10410   | 0       | 10410   | 0.0587                  | 0   | 0.0587   | 0                             | 0.0000                          | 0   | 0.0000                          | 0   |  |
|       | Darshan Singh                                     |                          | 500                                      | 0   | 0  | 500                                    | 0.0028  | 500   | 0       | 500     | 0.0028                  | 0   | 0.0028   | 0                             | 0.0000                          | 0   | 0.0000                          | 0   |  |
|       | G S Sandhu  |                          | 1658562                                  | 0   | 0  | 1658562                                | 9.3555  | 1658562   | 0       | 1658562 | 9.3555                  | 0   | 9.3555   | 0                             | 0.0000                          | 0   | 0.0000                          | 493762  |  |
|       | Harpreet Singh                                    |                          | 2500                                     | 0   | 0  | 2500                                   | 0.0141  | 2500  | 0       | 2500    | 0.0141                  | 0   | 0.0141   | 0                             | 0.0000                          | 0   | 0.0000                          | 0   |  |
|       | Imran Ahmed                                       |                          | 100                                      | 0   | 0  | 100                                    | 0.0006  | 100   | 0       | 100     | 0.0006                  | 0   | 0.0006   | 0                             | 0.0000                          | 0   | 0.0000                          | 0   |  |
|       | J Akoi  |                          | 12500                                    | 0   | 0  | 12500                                  | 0.0705  | 12500   | 0       | 12500   | 0.0705                  | 0   | 0.0705   | 0                             | 0.0000                          | 0   | 0.0000                          | 2500  |  |
|       | Kiran Sandhu                                      |                          | 52490                                    | 0   | 0  | 52490                                  | 0.2961  | 52490   | 0       | 52490   | 0.2961                  | 0   | 0.2961   | 0                             | 0.0000                          | 0   | 0.0000                          | 49890   |  |
|       | N K Bharti  |                          | 500                                      | 0   | 0  | 500                                    | 0.0028  | 500   | 0       | 500     | 0.0028                  | 0   | 0.0028   | 0                             | 0.0000                          | 0   | 0.0000                          | 0   |  |
|       | S Inder Partap Singh                              |                          | 190000                                   | 0   | 0  | 190000                                 | 1.0717  | 190000  | 0       | 190000  | 1.0717                  | 0   | 1.0717   | 0                             | 0.0000                          | 0   | 0.0000                          | 190000  |  |
|       | Sudhir Chadha                                     |                          | 100                                      | 0   | 0  | 100                                    | 0.0006  | 100   | 0       | 100     | 0.0006                  | 0   | 0.0006   | 0                             | 0.0000                          | 0   | 0.0000                          | 0   |  |
|       | Tej Partap Singh                                  |                          | 2500                                     | 0   | 0  | 2500                                   | 0.0141  | 2500  | 0       | 2500    | 0.0141                  | 0   | 0.0141   | 0                             | 0.0000                          | 0   | 0.0000                          | 2500  |  |
| (b)   | Central Govt /state Govt/ President Of India      | 0                        | 0  | 0   | 0  | 0                                      | 0.0000  | 0   | 0       | 0       | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | 0   | 0.0000                          | 0   |  |
| (c)   | Financial Inst/banks                              | 0                        | 0  | 0   | 0  | 0                                      | 0.0000  | 0   | 0       | 0       | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | 0   | 0.0000                          | 0   |  |
| (d)   | Any other   |                          |  |   |  |  |   |   |         |         |                         |   |  |                               |                                 |   |                                 |   |  |
|       | Other - Body Corporate                            | 0                        | 0  | 0   | 0  | 0                                      | 0.0000  | 0   | 0       | 0       | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | 0   | 0.0000                          | 0   |  |
|       | Sub - Total                                       | 13                       | 1931862                                  | 0   | 0  | 1931862                                | 10.8972   | 1931862   | 0       | 1931862 | 10.8972                 | 0   | 10.8972  | 0                             | 0.0000                          | 0   | 0.0000                          | 739352  |  |
| (2)   | Foreign   |                          |  |   |  |  |   |   |         |         |                         |   |  |                               |                                 |   |                                 |   |  |
| (a)   | Individual(nri/ Foriegn Individual )              | 0                        | 0  | 0   | 0  | 0                                      | 0.0000  | 0   | 0       | 0       | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | 0   | 0.0000                          | 0   |  |
| (b)   | Government  | 0                        | 0  | 0   | 0  | 0                                      | 0   | 0   | 0       | 0       | 0                       | 0   | 0  | 0                             | 0                               | 0   | 0                               | 0   |  |
| (c)   | Institutions                                      | 0                        | 0  | 0   | 0  | 0                                      | 0   | 0   | 0       | 0       | 0                       | 0   | 0  | 0                             | 0                               | 0   | 0                               | 0   |  |
| (d)   | Foreign Portfolio Investors                       | 0                        | 0  | 0   | 0  | 0                                      | 0   | 0   | 0       | 0       | 0                       | 0   | 0  | 0                             | 0                               | 0   | 0                               | 0   |  |
| (e)   | Any Other   |                          |  |   |  |  |   |   |         |         |                         |   |  |                               |                                 |   |                                 |   |  |
|       | Others - Foreign Institution                      | 1                        | 6328100                                  | 0   | 0  | 6328100                                | 35.6953   | 6328100   | 0       | 6328100 | 35.6953                 | 0   | 35.6953  | 0                             | 0                               | 0   | 0                               | 6328100   |  |
|       | Galway Investments Private Limited                |                          | 6328100                                  | 0   | 0  | 6328100                                | 35.6953   | 6328100   | 0       | 6328100 | 35.6953                 | 0   | 35.6953  | 0                             | 0                               | 0   | 0                               | 6328100   |  |
|       | Sub - Total                                       | 1                        | 6328100                                  | 0   | 0  | 6328100                                | 35.6953   | 6328100   | 0       | 6328100 | 35.6953                 | 0   | 35.6953  | 0                             | 0                               | 0   | 0                               | 6328100   |  |
|       | Total Shareholding of Promoter and Promotor Group | 14                       | 8259962                                  | 0   | 0  | 8259962                                | 46.5924   | 8259962   | 0       | 8259962 | 46.5924                 | 0   | 46.5924  | 0                             | 0                               | 0   | 0                               | 7067452   |  |

**TARAI FOODS LIMITED**  
**SHAREHOLDING PATTERN AS ON 30/06/2016**  
**Table - III Statement showing shareholding pattern of the Public shareholding**

| S.No. | Category & Name of the Shareholder (I)          | No of Shareholders (III) | No. of fully paid Equity Share Held (IV) | No. Of Partly Paid Equity Shares Held (V) | No. Of shares underlying Depository Receipts (VI) | Total Nos. Shares Held (VII) = IV+V+VI | Shareholding as a % of total no of Shares (calculated as per SCRR 1957) (VIII) as a % of (A+B+C2) | No of Voting Rights held in each class of securities (IX) |         |         |                         | No of shares underlying convertible securities (including warrants) (X) | Shareholding as a % assuming full conversions of convertible securities (as a % of diluted equity capital) (XI)=VII+X as a % of (A+B+C2) | No. of Locked in Shares (XII) |                                 | No of Shares pledged or otherwise encumbered (XIII) |                                 | No of Equity Shares Held in Dematerialized form (XIV) |  |
|-------|---|--------------------------|--|---|---|--|---|---|---------|---------|-------------------------|---|--|-------------------------------|---------------------------------|---|---------------------------------|---|--|
|       |   |                          |  |   |   |  |   | Class X   | Class Y | Total   | Total as a % of (A+B+C) |   |  | No. (a)                       | As a % of total shares held (b) | No. (a)   | As a % of total shares held (b) |   |  |
| (1)   | Institutions                                    |                          |  |   |   |  |   |   |         |         |                         |   |  |                               |                                 |   |                                 |   |  |
| (a)   | Mutual Funds                                    | 6                        | 12900                                    | 0   | 0   | 12900                                  | 0.0728  | 12900   | 0       | 12900   | 0.0728                  | 0   | 0.0728   | 0                             | 0.0000                          | 0   | 0.0000                          | 400   |  |
| (b)   | Venture Capital Funds                           | 0                        | 0  | 0   | 0   | 0                                      | 0.0000  | 0   | 0       | 0       | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | 0   | 0.0000                          | 0   |  |
| (c)   | Alternate Investment Funds                      | 0                        | 0  | 0   | 0   | 0                                      | 0.0000  | 0   | 0       | 0       | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | 0   | 0.0000                          | 0   |  |
| (d)   | Foreign Venture Capital Investors               | 0                        | 0  | 0   | 0   | 0                                      | 0.0000  | 0   | 0       | 0       | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | 0   | 0.0000                          | 0   |  |
| (e)   | Foreign Portfolio Investors                     | 0                        | 0  | 0   | 0   | 0                                      | 0.0000  | 0   | 0       | 0       | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | 0   | 0.0000                          | 0   |  |
| (f)   | Financial Inst/banks                            | 3                        | 20300                                    | 0   | 0   | 20300                                  | 0.1145  | 20300   | 0       | 20300   | 0.1145                  | 0   | 0.1145   | 0                             | 0.0000                          | 0   | 0.0000                          | 200   |  |
| (g)   | Insurance Companies                             | 0                        | 0  | 0   | 0   | 0                                      | 0.0000  | 0   | 0       | 0       | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | 0   | 0.0000                          | 0   |  |
| (h)   | Provident Funds/ Pension Fund                   | 0                        | 0  | 0   | 0   | 0                                      | 0.0000  | 0   | 0       | 0       | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | 0   | 0.0000                          | 0   |  |
| (i)   | Any other                                       |                          |  |   |   |  |   |   |         |         |                         |   |  |                               |                                 |   |                                 |   |  |
|       | Sub-total (B)(1)                                | 9                        | 33200                                    | 0   | 0   | 33200                                  | 0.1873  | 33200   | 0       | 33200   | 0.1873                  | 0   | 0.1873   | 0                             | 0.0000                          | 0   | 0.0000                          | 600   |  |
| (2)   | Central Govt /state Govt/ President Of India    | 0                        | 0  | 0   | 0   | 0                                      | 0.0000  | 0   | 0       | 0       | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | 0   | 0.0000                          | 0   |  |
|       | Sub-total (B)(2)                                | 0                        | 0  | 0   | 0   | 0                                      | 0.0000  | 0   | 0       | 0       | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | 0   | 0.0000                          | 0   |  |
| (3)   | Non-institutions                                |                          |  |   |   |  |   |   |         |         |                         |   |  |                               |                                 |   |                                 |   |  |
| (a)   | (i) Individual-Holding Nom. Val. upto Rs.2 la   | 14889                    | 4004388                                  | 0   | 0   | 4004388                                | 22.5878   | 4004388   | 0       | 4004388 | 22.5878                 | 0   | 22.5878  | 0                             | 0.0000                          | 0   | 0.0000                          | 2257847   |  |
|       | (ii) Individual-Holding Nom. Val. greater than  | 15                       | 1487305                                  | 0   | 0   | 1487305                                | 8.3895  | 1487305   | 0       | 1487305 | 8.3895                  | 0   | 8.3895   | 0                             | 0.0000                          | 0   | 0.0000                          | 1419905   |  |
|       | Harsha Hitesh Javeri                            |                          | 335000                                   | 0   | 0   | 335000                                 | 1.8897  | 335000  | 0       | 335000  | 1.8897                  | 0   | 1.8897   | 0                             | 0.0000                          | 0   | 0.0000                          | 335000  |  |
|       | Hitesh Ramji Javeri                             |                          | 550000                                   | 0   | 0   | 550000                                 | 3.1024  | 550000  | 0       | 550000  | 3.1024                  | 0   | 3.1024   | 0                             | 0.0000                          | 0   | 0.0000                          | 550000  |  |
| (b)   | Nbfc Registered With Rbi                        | 0                        | 0  | 0   | 0   | 0                                      | 0.0000  | 0   | 0       | 0       | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | 0   | 0.0000                          | 0   |  |
| (c)   | Employees Trust                                 | 0                        | 0  | 0   | 0   | 0                                      | 0.0000  | 0   | 0       | 0       | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | 0   | 0.0000                          | 0   |  |
| (d)   | Overseas Depository Holding DRs                 | 0                        | 0  | 0   | 0   | 0                                      | 0.0000  | 0   | 0       | 0       | 0.0000                  | 0   | 0.0000   | 0                             | 0.0000                          | 0   | 0.0000                          | 0   |  |
| (e)   | Any Other                                       |                          |  |   |   |  |   |   |         |         |                         |   |  |                               |                                 |   |                                 |   |  |
|       | Other - Body Corp                               | 141                      | 736837                                   | 2860000                                   | 0   | 3596837                                | 20.2889   | 736837  | 0       | 736837  | 4.1563                  | 0   | 20.2889  | 0                             | 0.0000                          | 9900  | 0.2752                          | 663537  |  |
|       | Arihant Technology Pvt Ltd.                     |                          | 0  | 1000000                                   | 0   | 1000000                                | 5.6408  | 0   | 0       | 0       | 0.0000                  | 0   | 5.6408   | 0                             | 0.0000                          | 0   | 0.0000                          | 0   |  |
|       | Mackertich Consultancy Services Private Limited |                          | 178828                                   | 0   | 0   | 178828                                 | 1.0087  | 178828  | 0       | 178828  | 1.0087                  | 0   | 1.0087   | 0                             | 0.0000                          | 0   | 0.0000                          | 178828  |  |
|       | Sandesh Properties Pvt Ltd.                     |                          | 0  | 710000                                    | 0   | 710000                                 | 4.0049  | 0   | 0       | 0       | 0.0000                  | 0   | 4.0049   | 0                             | 0.0000                          | 0   | 0.0000                          | 0   |  |
|       | Sunbright Foods Pvt Ltd.                        |                          | 0  | 1000000                                   | 0   | 1000000                                | 5.6408  | 0   | 0       | 0       | 0.0000                  | 0   | 5.6408   | 0                             | 0.0000                          | 0   | 0.0000                          | 0   |  |
|       | Other - Clearing Member                         | 1                        | 100                                      | 0   | 0   | 100                                    | 0.0006  | 100   | 0       | 100     | 0.0006                  | 0   | 0.0006   | 0                             | 0.0000                          | 0   | 0.0000                          | 100   |  |
|       | Other - N R I                                   | 868                      | 250979                                   | 0   | 0   | 250979                                 | 1.4157  | 250979  | 0       | 250979  | 1.4157                  | 0   | 1.4157   | 0                             | 0.0000                          | 0   | 0.0000                          | 51979   |  |
|       | Other - Individual HUF                          | 52                       | 95349                                    | 0   | 0   | 95349                                  | 0.5378  | 95349   | 0       | 95349   | 0.5378                  | 0   | 0.5378   | 0                             | 0.0000                          | 0   | 0.0000                          | 95349   |  |
|       | Sub-total (B)(3)                                | 15966                    | 6574958                                  | 2860000                                   | 0   | 9434958                                | 53.2203   | 6574958   | 0       | 6574958 | 37.0877                 | 0   | 53.2203  | 0                             | 0.0000                          | 9900  | 0.1049                          | 4488717   |  |
|       | Total Public Shareholding                       | 15975                    | 6608158                                  | 2860000                                   | 0   | 9468158                                | 53.4076   | 6608158   | 0       | 6608158 | 37.275                  | 0   | 53.4076  | 0                             | 0                               | 9900  | 0.1046                          | 4489317   |  |

